

# APPLICATION FORM

## Private Mortgage Funding & Management

1 Alvan Street (PO Box 46) Mt Lawley 6929

P : (08) 9370 5058 | F : (08) 9370 5059 | E : [info@privatemortgage.com.au](mailto:info@privatemortgage.com.au)  
ACN 072 121 352 | ABN 16 072 121 352 | AFSL 237861 | ARSN 090 993 552

### LOAN PURPOSE AND SECURITY DETAILS

Borrower/ s \_\_\_\_\_

Loan Amount and \$ \_\_\_\_\_ - \_\_\_\_\_

Purpose of funds \$ \_\_\_\_\_ - \_\_\_\_\_

Total Loan \$ \_\_\_\_\_ Loan Term  6 months  12 months

#### SECURITY PROPERTY DETAILS:

1. Security Address \_\_\_\_\_ Estimated value \$ \_\_\_\_\_

Registered Owner/s \_\_\_\_\_  Owner Occupied  Land  
(Including Trust if applicable)  Investment

Property Description \_\_\_\_\_

2. Security Address \_\_\_\_\_ Estimated value \$ \_\_\_\_\_

Registered Owner/s \_\_\_\_\_  Owner Occupied  Land  
(Including Trust if applicable)  Investment

Property Description \_\_\_\_\_

### PERSONAL PARTICULARS - INDIVIDUAL APPLICANT/S or GUARANTOR/S

1. NAME \_\_\_\_\_ Date of Birth \_\_\_\_\_

Address \_\_\_\_\_ Years at Address \_\_\_\_\_

Home/ Work/ Mobile Number/s \_\_\_\_\_ Email Address \_\_\_\_\_

Occupation/ Position \_\_\_\_\_ Employer \_\_\_\_\_ Number of Years \_\_\_\_\_

Annual Income \_\_\_\_\_ Marital Status \_\_\_\_\_ # Dependents \_\_\_\_\_

2. NAME \_\_\_\_\_ Date of Birth \_\_\_\_\_

Address \_\_\_\_\_ Years at Address \_\_\_\_\_

Home/ Work/ Mobile Number/s \_\_\_\_\_ Email Address \_\_\_\_\_

Occupation/ Position \_\_\_\_\_ Employer \_\_\_\_\_ Number of Years \_\_\_\_\_

Annual Income \_\_\_\_\_ Marital Status \_\_\_\_\_ # Dependents \_\_\_\_\_

Nearest Relative and Address \_\_\_\_\_ Phone Number \_\_\_\_\_

### COMPANY/ TRUST APPLICANT PARTICULARS

Company Name \_\_\_\_\_ ACN/ABN \_\_\_\_\_

Name of Director/s \_\_\_\_\_ Principal Activity \_\_\_\_\_

Registered Address \_\_\_\_\_ Phone Number \_\_\_\_\_

Name of Trust (If applicable) \_\_\_\_\_

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**STATEMENT OF ASSETS AND LIABILITIES**

ASSETS		LIABILITIES	
	VALUE		BALANCE
RESIDENCE ADDRESS:	\$	LENDER: LOAN TYPE/ DETAILS:	\$
INVESTMENT PROPERTY 1 ADDRESS:	\$	LENDER: LOAN TYPE/ DETAILS:	\$
INVESTMENT PROPERTY 2 ADDRESS:	\$	LENDER: LOAN TYPE/ DETAILS:	\$
MOTER VEHICLE DETAILS:	\$	LENDER: LOAN TYPE/ DETAILS:	\$
CASH/ SAVINGS ACCOUNT/ BANK DETAILS:	\$	LENDER: LOAN TYPE/ DETAILS:	\$
TERM DEPOSIT BANK/ ACCOUNT DETAILS:	\$	CREDIT CARD 1 ACCOUNT/ BANK DETAILS:	BALANCE \$ LIMIT \$
SUPERANNUATION DETAILS:	\$	CREDIT CARD 2 ACCOUNT/ BANK DETAILS:	BALANCE \$ LIMIT \$
INVESTMENTS/ SHARES DETAILS:	\$	TAX DEBT:	\$
BUSINESS NAME VALUE/ DETAILS:	\$	OVERDRAFT/ BUSINESS LOAN DETAILS:	BALANCE \$ LIMIT \$
OTHER ASSET DETAILS:	\$	OTHER LIABILITIES DETAILS:	\$
OTHER ASSET DETAILS:	\$	OTHER LIABILITIES DETAILS:	\$
OTHER ASSET DETAILS:	\$	OTHER LIABILITIES DETAILS:	\$
<b>TOTAL ASSETS</b>	<b>\$</b>	<b>TOTAL LIABILITIES</b>	<b>\$</b>

PMFM/ Asset and Liabilities Statement – 15 October 2012

**CREDIT HISTORY and PERSONAL DISCLOSURE**

- 1. Has any Applicant or Guarantor ever been declared bankrupt or insolvent, or their estate been assigned for the benefit of creditors/ compromised creditors?  YES  NO
- 2. Has any Applicant or Guarantor ever been shareholders or officers of any company of which a Manager, Receiver, Administrator, or Liquidator been appointed?  YES  NO
- 3. Are there any unsatisfied judgment/s entered in any Court against any of the Applicant or Guarantors?  YES  NO
- 4. Has any Applicant or Guarantor defaulted on any previous loan/s?  YES  NO
- 5. Has any Applicant or Guarantor been charged with and/ or convicted of a financial offence?  YES  NO
- 6. Has any Applicant or Guarantor been convicted of an offence resulting in a Custodial sentence?  YES  NO

**DECLARATION**

I/ we hereby declare that the above information is to the best of my/ our knowledge true and correct as at the date below.

I/ we authorise you to reveal to any potential lender (Mortgagee) any of my/ our personal and business financial information.

Signature \_\_\_\_\_ Signature \_\_\_\_\_

Name (Please print) \_\_\_\_\_ Name (Please print) \_\_\_\_\_

Date \_\_\_\_\_ Date \_\_\_\_\_

Signature \_\_\_\_\_ Signature \_\_\_\_\_

Name (Please print) \_\_\_\_\_ Name (Please print) \_\_\_\_\_

Date \_\_\_\_\_ Date \_\_\_\_\_

PMFM/ Asset and Liabilities Statement – 15 October 2012

**IMPORTANT NOTICE TO APPLICANT(S) FOR CREDIT (SECTION 18 (E)(1) PRIVACY ACT 1988)**

Notice of disclosure of your credit information to a credit reporting agency (Privacy Act 1988).

Private Mortgage Funding & Management Limited (ACN 072 121 352), in its own capacity or as the Responsible Entity for the *Private Mortgage Investment Scheme (ARSN 090 993 552)*, may give information about you to a credit reporting agency, for the following purposes:

- To obtain a consumer credit report about you, and/or
- To allow the credit reporting agency to create or maintain a credit information file containing information about you.

The information is limited to:

- Identity particulars - your name, sex, address (and the previous two addresses), date of birth, name of employer, and drivers licence number,
- Your application for credit or commercial credit - the fact that you have applied for credit and the amount,
- The fact that Private Mortgage Funding & Management Limited (ACN 072 121 352), in its own capacity or as the Responsible Entity for the *Private Mortgage Investment Scheme (ARSN 090 993 552)*, is a current credit provider to you,
- Loan repayments which are overdue by more than 60 days, and for which debt collection action has started,
- Advice that your loan repayments are no longer overdue in respect of any default that has been listed,
- Information that, in the opinion of Private Mortgage Funding & Management Limited (ACN 072 121 352), in its own capacity or as the Responsible Entity for the *Private Mortgage Investment Scheme (ARSN 090 993 552)*, you have committed a serious credit infringement (that is, fraudulently or shown an intention not to comply with your credit obligations),
- Dishonoured cheques - cheques drawn by you for \$100 or more which have been dishonoured more than once, That credit provided to you by Private Mortgage Funding & Management Limited (ACN 072 121 352), in its own capacity or as the Responsible Entity for the *Private Mortgage Investment Scheme (ARSN 090 993 552)*, has been paid or otherwise discharged.

Period to which this understanding applies:

- This information may be given before, during or after the provision of credit to you.

**Statement By Applicant/s For Credit**

Please read carefully before signing. Where there is more than one applicant, each applicant must sign.

**1. Giving information to a Credit Reporting Agency (Section 18E(8)(c) Privacy Act 1988)**

Private Mortgage Funding & Management Limited (ACN 072 121 352), in its own capacity or as the Responsible Entity for the *Private Mortgage Investment Scheme (ARSN 090 993 552)*, has informed me that it may give certain personal information about me to a credit reporting agency.

**2. Access to Commercial Credit Information (Section 18L(4) Privacy Act 1988)**

I/we agree that Private Mortgage Funding & Management Limited (ACN 072 121 352), in its own capacity or as the Responsible Entity for the *Private Mortgage Investment Scheme (ARSN 090 993 552)*, may obtain information about me/us from a business which provides information about the commercial credit worthiness of persons for the purpose of assessing my/our application for consumer credit.

**3. Access to Consumer Credit Information (Section 18K(1)(b), Privacy Act 1988)**

I/we agree that Private Mortgage Funding & Management Limited (ACN 072 121 352), in its own capacity or as the Responsible Entity for the *Private Mortgage Investment Scheme (ARSN 090 993 552)*, may obtain a consumer credit report containing information about me from a credit reporting agency for the purpose of assessing my/our application for commercial credit.

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**4. Exchange of Credit Worthiness Information (Section 18N, Privacy Act 1988)**

I/we agree that Private Mortgage Funding & Management Limited (ACN 072 121 352), in its own capacity or as the Responsible Entity for the *Private Mortgage Investment Scheme (ARSN 090 993 552)*, may exchange information with those credit providers named in this application or named in a consumer credit report issued by a credit reporting agency for the following purposes;

- To assess an application by me/us for credit,
- To notify other credit providers of a default by me/us,
- To exchange information with other credit providers as to the status of this loan where I am in default with other credit providers,
- To assess my/our credit worthiness.

I /we understand that the information exchanged can include anything about my/our credit worthiness, credit standing, credit history or credit capacity that credit providers are allowed to exchange under the Privacy Act.

**5. Agreement to a credit provider being given a consumer credit report by a credit reporting agency to assess a guarantor (Section 18K 1(c) Privacy Act 1988)**

I/we agree that Private Mortgage Funding & Management Limited (ACN 072 121 352), in its own capacity or as the Responsible Entity for the *Private Mortgage Investment Scheme (ARSN 090 993 552)*, may obtain from a credit reporting agency a consumer credit report containing information about me/us for the purpose of assessing whether to accept me/us as a guarantor for credit applied for by, or provided to, the following:

The Borrower/ Mortgagor/ Guarantor:

I/we agree that this agreement commences from the date of this agreement and continues until the credit covered by the borrower(s) application ceases.

**6. Agreement to a credit provider disclosing a report including a consumer credit report to potential or existing guarantor (Section 18K (1) Privacy Act 1988)**

I/we agree that Private Mortgage Funding & Management Limited (ACN 072 121 352), in its own capacity or as the Responsible Entity for the *Private Mortgage Investment Scheme (ARSN 090 993 552)*, may give to a person who is currently a guarantor, or whom I/we indicated is considering becoming a guarantor, a credit report containing information about me/us for the following purpose:

Purpose:

In deciding whether to act as a guarantor, or to keep the following guarantor/s informed about the guarantee:

Guarantor/s:

I/we understand that the information disclosed can include anything about my/our credit worthiness, credit standing, credit history or credit capacity that credit providers are allowed to disclose under the Privacy Act, and includes a credit report.

Signature: \_\_\_\_\_

Signature: \_\_\_\_\_

Name: \_\_\_\_\_  
(Please print) \_\_\_\_\_ Date: \_\_\_\_\_

Name: \_\_\_\_\_  
(Please print) \_\_\_\_\_ Date: \_\_\_\_\_

PMFMM/ Asset and Liabilities Statement – 15 October 2012